

July 28, 2025

Press release

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 Listing: Tokyo Stock Exchange  
 Securities code: 3778  
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## Notice Regarding Revision of Earnings Forecast

SAKURA internet Inc. (the “Company”) hereby announces that in light of the most recent operating trends, a decision was passed at the meeting of the Board of Directors held on July 28, 2025, to revise the financial results forecasts for the Six Months Ending September 30, 2025 and the fiscal year ending March 31, 2026.

### 1. Revision of Consolidated Earnings Forecast for the Six Months Ending September 30, 2025 (April 1, 2025 to September 30, 2025)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	17,600	700	550	300	7.50
Revised forecasts (B)	16,000	(1,150)	(1,100)	(800)	(19.99)
Change (B-A)	(1,600)	(1,850)	(1,650)	(1,100)	
Change (%)	(9.1)	-	-	-	
(Reference) Actual consolidated results(Q2 FY2025)	13,271	1,295	1,102	710	18.64

### 2. Revision of Full-Year Consolidated Earnings Forecast for FY Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	40,400	3,800	3,400	2,400	60.00
Revised forecasts (B)	36,500	350	400	200	5.00
Change (B-A)	(3,900)	(3,450)	(3,000)	(2,200)	
Change (%)	(9.7)	(90.8)	(88.2)	(91.7)	
(Reference) Actual consolidated results( FY2025)	31,412	4,145	4,060	2,937	75.23

### 3. Reason for the Disposal

Regarding the consolidated financial forecast for the fiscal year ending March 2026, we are revising our outlook for the second quarter and full year.

Sales from GPU infrastructure services have been revised downward from ¥15.8 billion to ¥8.5 billion due to the completion of a large-scale generative AI project that had been expected to continue. This is expected to temporarily delay sales growth in this segment.

Conversely, sales from Other services have been revised upward from ¥5.7 billion to ¥8.7 billion, driven by changes in revenue recognition methods and project acquisitions by group companies.

This revision reflects a temporary decline in profit stemming from lower GPU infrastructure sales.

However, we are scheduled to begin offering the new NVIDIA B200 GPU in August, and we have already secured a sufficient supply of GPUs to meet anticipated future market demand.

Looking ahead, we plan to accelerate the expansion and sales of a diverse lineup of high-value-added GPU platforms—including proprietary cloud-based supercomputers and Platform services for generative AI — prepared in advance to meet the rapidly growing demand for inference. These offerings will serve a wide range of customers, from large enterprises to small businesses, and will be rolled out company-wide.

In addition, recruitment in preparation for official Government Cloud certification—a key driver of future growth—is progressing smoothly, particularly in securing high-level talent.

We will continue to focus all of our resources on our core cloud business, including the expansion of services supported by official Government Cloud certification.

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