July 28, 2026

Press release

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Listing: Tokyo Stock Exchange
Securities code: 3778
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Notice Regarding Revision of Earnings Forecast

SAKURA internet Inc. (the "Company") hereby announces that, in light of the most recent operating trends, it has revised the financial results forecasts announced on April 27, 2026, for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027.

1. Revision of Consolidated Earnings Forecast for the Six Months Ending September 30, 2026
   (April 1, 2026 to September 30, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	21,000	650	550	350	8.74
Revised forecasts (B)	22,500	2,200	2,200	1,400	34.97
Change (B-A)	1,500	1,550	1,650	1,050	
Change (%)	7.1	238.5	300.0	300.0	
(Reference) Actual consolidated results(Q2 FY 3/2026)	15,631	(920)	(811)	(626)	(15.66)

2. Revision of Full-Year Consolidated Earnings Forecast for FY Ending March 31, 2027
   （April 1, 2026 to March 31, 2027）

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	45,000	1,500	1,200	850	21.24
Revised forecasts (B)	45,500	2,500	2,300	1,500	37.46
Change (B-A)	500	1,000	1,100	650	
Change (%)	1.1	66.7	91.7	76.5	
(Reference) Actual consolidated results(FY 3/2026)	35,301	(403)	105	216	5.40

3. Reason for the Revision

The Company hereby announces an upward revision to its consolidated earnings forecast for the fiscal year ending March 31, 2027, reflecting the strong performance of its GPU infrastructure services.

Net sales exceeded the initial forecast in the first quarter. In the GPU infrastructure services, enhanced supply capacity resulting from the integrated management of sales and service delivery operations enabled the Company to accelerate the launch of projects to meet customers' needs for early service deployment, resulting in performance above the initial forecast.

Looking ahead, the Company expects further growth in demand driven by the expansion of the generative AI market and continues to see strong customer inquiries. Accordingly, the Company expects to maintain high GPU utilization rates through the continued prioritization of management resources toward AI-related businesses.

In addition, Cloud services are seeing an increase in large-scale and long-term projects, supported in part by the positive impact of the Company's selection as a Government Cloud provider. In light of these developments, the Company will review its medium- to long-term growth plans.

With respect to profit, the increase in net sales resulting from the high utilization of GPU infrastructure services exceeded the associated increase in costs during the first quarter. From the second quarter onward, the Company plans to reinvest a portion of this upside into initiatives aimed at strengthening the competitiveness of its AI and cloud-related services and expanding sales channels, thereby maximizing growth opportunities.

At the same time, the Company expects certain favorable factors, including lower-than-expected electricity costs, the capitalization of a portion of Government Cloud development costs that had initially been expected to be recognized as expenses, and the postponement of the recognition of certain expenses.

Accordingly, while incorporating additional growth investments, the Company has revised upward its consolidated earnings forecasts for both the six-month period ending September 30, 2026 and the fiscal year ending March 31, 2027.