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Press Release

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Listing: Tokyo Stock Exchange
Securities code: 3778
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Notice Regarding Differences between Consolidated Earnings Forecasts and Actual Results for the Six Months Ended September 30, 2026, and Revision of Full-Year Consolidated Earnings Forecasts

SAKURA internet Inc. (the "Company") hereby announces that differences have arisen between its consolidated earnings forecasts for the six months ended September 30, 2026, announced on July 28, 2026, and the actual results. In light of recent operating trends, the Company has also revised its full-year consolidated earnings forecasts announced on the same date.

1. Differences Between Consolidated Earnings Forecasts and Actual Results for the Six Months Ended September 30, 2026

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	22,500	2,200	2,200	1,400	34.97
Actual consolidated results (B)	22,827	2,963	3,013	1,903	47.55
Change (B-A)	327	763	813	503	
Change (%)	1.5	34.7	37.0	36.0	
(Reference) Results for the six months ended September 30, 2025	15,631	(920)	(811)	(626)	(15.66)

2. Reasons for Differences

Net sales exceeded the previously announced forecast by ¥327 million, mainly due to improved pricing for GPU infrastructure services and an increase in revenue from other services resulting from large-scale projects secured by Group companies.

In terms of profit, in addition to net sales exceeding the previously announced forecast, the Company reviewed the content of certain advertising and event initiatives and recruitment activities, as priority was given to responding to customers affected by the unauthorized access incident that occurred in August, implementing measures to prevent recurrence, and strengthening the Company's security infrastructure. As a result, operating profit, ordinary profit, and profit attributable to owners of parent exceeded the previously announced forecasts by ¥763 million, ¥813 million, and ¥503 million, respectively.

3. Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	45,500	2,500	2,300	1,500	37.46
Revised forecasts (B)	46,600	4,100	3,900	2,550	63.68
Change (B-A)	1,100	1,600	1,600	1,050	
Change (%)	2.4	64.0	69.6	70.0	
(Reference) Results for the fiscal year ended March 31, 2026	35,301	(403)	105	216	5.40

4. Reason for the Revision

For the fiscal year ending March 31, 2027, the Company expects GPU infrastructure services to generate net sales of ¥20,850 million. This reflects continued GPU utilization at levels approaching full capacity due to strong demand for computing resources such as GPUs and the strengthening of the Company's sales structure, as well as initiatives to improve pricing. In addition, revenue from other services is expected to increase due to large-scale projects secured by Group companies. As a result, the Company expects full-year net sales of ¥46,600 million, ¥1,100 million above the previously announced forecast.

In terms of profit, strong sales, particularly in GPU infrastructure services, are expected to drive profit growth. From the third quarter onward, in addition to implementing initiatives related to the Company's 30th anniversary, the Company plans to continue to promote growth investments, including investments in human resources and marketing initiatives such as events and web advertising, while assessing the effectiveness of these investments and steadily implementing them.

Taking these factors into account, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previously announced forecasts by ¥1,600 million, ¥1,600 million, and ¥1,050 million, respectively.

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